

Please note – This is a previous WA award summary and does not contain the current rates of pay

WA award summary

Clerks (Wholesale and Retail Establishments) Award

1 January 2021 - 30 June 2021

About this award summary

This WA award summary is a summary of the state Clerks (Wholesale and Retail Establishments) Award and does not include all obligations required by the award. It is important that you also refer to the full Clerks (Wholesale and Retail Establishments) Award that is available on the WA Industrial Relations Commission website www.wairc.wa.gov.au

Provisions of other employment legislation also apply to employees and have been included in this WA award summary where appropriate. You may need to refer to the *Minimum Conditions of Employment Act 1993*, the *Long Service Leave Act 1958*, and the *Industrial Relations Act 1979* for full details.

This document is formatted for viewing on the Wageline website and contains web links to other relevant information. If you are using a printed copy in which links are not visible, all additional information can be found at www.dmirs.wa.gov.au/wageline or by contacting Wageline on 1300 655 266.

The 2020 State Wage Order issued by the WAIRC in June 2020 granted an increase in pay rates under this award effective from the first pay period on or after 1 January 2021.







Three Step Check: to make sure this WA award summary is relevant to you

Step 1

Is the business in the state system?

This WA award summary applies to businesses in the **state industrial relations system.** It covers businesses (and their employees) that operate as:

- ✓ **sole traders** (e.g. Jane Smith trading as Jane's Wholesalers)
- unincorporated partnerships (e.g. Jane and Bob Smith trading as Jane's Wholesalers)
- unincorporated trust arrangements (e.g. Jane and Bob Smith as trustees for Jane's Wholesalers)
- incorporated associations and other non-profit bodies that are not trading or financial corporations

This information does **not** cover businesses and organisations in the national 'fair work' industrial relations system which operate as:

- Pty Ltd businesses that are trading or financial corporations (e.g. Smith Pty Ltd trading as Jane's Wholesalers)
- incorporated partnerships or incorporated trusts
- incorporated associations and other non-profit bodies that are trading or financial corporations

For more information visit the <u>Guide to who is in the WA state system</u> page. If the business or organisation is in the national system visit the Fair Work Ombudsman website www.fairwork.gov.au

Step 2

Is the business covered by the Clerks (Wholesale and Retail Establishments)
Award?

The Clerks (Wholesale and Retail Establishments) Award covers many types of retail and wholesale businesses in the State industrial relations system.

A complete list of types of businesses covered is available in the full Clerks (Wholesale and Retail Establishments) Award on the WA Industrial Relations Commission website www.wairc.wa.gov au

This award has effect over the whole of Western Australia excluding parts of the Great Sandy Desert, the Gibson Desert and Central Australia. For more information on excluded towns please contact Wageline on 1300 655 266.

Step 3

Is the employee's job covered by the Clerks (Wholesale and Retail Establishments) Award? The Clerks (Wholesale and Retail Establishments) Award sets pay rates, working hours and other employment arrangements for employees working as:

- Clerical / administrative assistants
- ✓ Clerical / administrative officers



Employers covered by this WA award are legally required to keep employment records. Employers can be fined up to \$5,000 for not keeping employment records, for keeping inadequate or fraudulent records, or for not providing records to Industrial Inspectors when required to do so. Page 6 details record keeping requirements.

The Clerks (Wholesale and Retail Establishments) Award is a legal document that outlines the minimum wages and condition of employment that must be provided to employees who are covered by the award. Employers and employees cannot agree to lesser conditions.

Industrial Inspectors at the Department of Mines, Industry Regulation and Safety have statutory powers to investigate employee complaints about underpayment of wages or leave entitlements under this WA award and state employment laws. The department can prosecute employers in the Industrial Magistrates Court for not paying the rates of pay, including overtime, penalty rates and allowances required by this WA award.

Employees who believe that they have been underpaid, or wish to make an anonymous report of wage theft, should visit the <u>Making a complaint about underpayment of wages or entitlements</u> page for more information.



All rates of pay are gross rates (before tax). The 2020 State Wage Order increased pay rates effective from the first pay period on or after **1 January 2021**. The tables below provide the rates that apply from the first pay period on or after **1 January 2021**.

Rates of pay – applicable from the first pay period on or after 1 January 2021 until end of last pay period commenced in June 2021

Grade 1 (see page 11-15 for grades)		Adult	20 years (90%)	19 years (80%)	18 years (70%)	17 years (60%)
	Weekly	\$796.90	\$717.20	\$637.50	\$557.80	\$478.10
1st year of experience at this grade	Hourly	\$20.97	\$18.87	\$16.78	\$14.68	\$12.58
	Casual	\$26.21	\$23.59	\$20.97	\$18.35	\$15.73
	Weekly	\$812.10	\$730.90	\$649.70	\$568.50	\$487.30
2nd year of experience at this grade	Hourly	\$21.37	\$19.23	\$17.10	\$14.96	\$12.82
	Casual	\$26.71	\$24.04	\$21.37	\$18.70	\$16.03
	Weekly	\$824.90	\$742.40	\$659.90	\$577.40	\$494.90
3rd year of experience and after	Hourly	\$21.71	\$19.54	\$17.37	\$15.19	\$13.02
·	Casual	\$27.13	\$24.42	\$21.71	\$18.99	\$16.28
Grade 2						
	Weekly	\$836.50	\$752.90	\$669.20	\$585.60	\$501.90
1st year of experience at this grade	Hourly	\$22.01	\$19.81	\$17.61	\$15.41	\$13.21
,	Casual	\$27.52	\$24.77	\$22.01	\$19.26	\$16.51
	Weekly	\$841.00	\$756.90	\$672.80	\$588.70	\$504.60
2nd year of experience at this grade	Hourly	\$22.13	\$19.92	\$17.71	\$15.49	\$13.28
	Casual	\$27.66	\$24.90	\$22.13	\$19.37	\$16.60
	Weekly	\$847.50	\$762.80	\$678.00	\$593.30	\$508.50
3rd year of experience and after	Hourly	\$22.30	\$20.07	\$17.84	\$15.61	\$13.38
	Casual	\$27.88	\$25.09	\$22.30	\$19.52	\$16.73
Grade 3						
	Weekly	\$855.80	\$770.20	\$684.60	\$599.10	\$513.50
1st year of experience at this grade	Hourly	\$22.52	\$20.27	\$18.02	\$15.77	\$13.51
	Casual	\$28.15	\$25.34	\$22.52	\$19.71	\$16.89
	Weekly	\$865.80	\$779.20	\$692.60	\$606.10	\$519.50
2nd year of experience and after	Hourly	\$22.78	\$20.51	\$18.23	\$15.95	\$13.67
	Casual	\$28.48	\$25.63	\$22.78	\$19.94	\$17.09
Grade 4						
	Weekly	\$897.20	\$807.50	\$717.80	\$628.00	\$538.30
	Hourly	\$23.61	\$21.25	\$18.89	\$16.53	\$14.17
	Casual	\$29.51	\$26.56	\$23.61	\$20.66	\$17.71
Grade 5						
	Weekly	\$934.50	\$841.10	\$747.60	\$654.20	\$560.70
	Hourly	\$24.59	\$22.13	\$19.67	\$17.22	\$14.76
	Casual	\$30.74	\$27.67	\$24.59	\$21.52	\$18.44
Grade 6						
	Weekly	\$979.80	\$881.80	\$783.80	\$685.90	\$587.90
	Hourly	\$25.78	\$23.21	\$20.63	\$18.05	\$15.47
	Casual	\$32.23	\$29.01	\$25.78	\$22.56	\$19.34

[•] The Clerks (Wholesale and Retail Establishments) Award also contains rates of pay for 16 year old and under 16 year old employees. Page 4 has information on employment of children laws.

 An employee may not be employed as a casual for a period longer than four weeks without the approval of the relevant union.

Registered trainees

- Registered trainees are employees who are undertaking a traineeship registered with the <u>Apprenticeship Office</u> at the Department of Training and Workforce Development. Traineeships can be undertaken on a full time, part time or school-based basis.
- Registered trainees under the Clerks (Wholesale & Retail Establishments) Award must be paid the applicable rate for their age and classification under this award as detailed in this summary.
- Registered trainees are covered by all other provisions of the Clerks (Wholesale & Retail Establishments) Award, including working hours, penalty rates, allowances and leave entitlements.
- An employer is required to pay a registered trainee for time spent at TAFE (or other off the job training) as normal working hours. An employer is not required to pay TAFE fees on behalf of the registered trainee.



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Employment of children

- A child who is 13 or 14 years old may work in shop or retail outlet between 6am and 10pm (excepting school hours) if the employer has obtained written permission from their parent or guardian. The Employment of children laws in WA shop, restaurant, fast food or takeaway food businesses page has more information about employing children under the age of 15 years.
- If the business is not a shop or retail outlet the minimum age for employment is 15 years.
- School aged children must not be employed during school hours, unless participating in a school program (e.g. work experience placement).



Allowances

Meal Allowance

A meal allowance of \$8.35 must be paid, unless the employer supplies a suitable meal, when an employee:

- is required to work two hours or more of overtime after the completion of the ordinary hours;
- works after 1.00pm on a Sunday or on any public holiday; or
- commences work at, or prior to, 1.00pm on the day of late night trading and is required to work beyond 6.00pm.

Location allowance for employees in regional areas

- Employees employed in certain regional towns must be paid the location allowance relevant to that town. Rates listed below are for adult employees working full time. Junior employees, casual employees, part time employees, apprentices and trainees must be paid proportionate location allowance based on the proportion which their weekly wage is to the adult rate under the WA award.
- If an employee has a dependant (a spouse or partner, or a child if there is no spouse or partner) the employee is entitled to receive double the allowance specified for the relevant town except if the dependant also receives a location or district allowance payment as part of their own employment.
- If an employee has a 'partial dependant' (a dependant who receives a district or location allowance of their own which is less than the location allowance the employee is entitled to under this award) the employee is entitled to receive:
 - o the relevant location allowance for the employee's town; plus
 - o an amount equal to the difference between the employee's location allowance and the amount their partial dependant receives in district or location allowance.
- If an employee receives free board and lodging, or is paid an allowance for board and lodging, the rate of location allowance is adjusted to 66.67% (two thirds) of the rate for the relevant town.

Location allowance rates effective 1 July 2020

Town	\$ per week	Town	\$ per week	Town	\$ per week
Agnew	\$22.30	Halls Creek	\$52.40	Norseman	\$19.80
Argyle	\$59.70	Kalbarri	\$8.00	Nullagine	\$57.80
Balladonia	\$23.10	Kalgoorlie	\$9.50	Onslow	\$38.90
Barrow Island	\$38.90	Kambalda	\$9.50	Pannawonica	\$29.10
Boulder	\$9.50	Karratha	\$37.60	Paraburdoo	\$28.90
Broome	\$35.90	Koolan Island	\$39.30	Port Hedland	\$31.10
Bullfinch	\$10.40	Koolyanobbing	\$10.40	Ravensthorpe	\$11.70
Carnarvon	\$18.40	Kununurra	\$59.70	Roebourne	\$43.30
Cockatoo Island	\$39.30	Laverton	\$22.80	Sandstone	\$22.30
Coolgardie	\$9.50	Learmonth	\$32.80	Shark Bay	\$18.40
Cue	\$22.90	Leinster	\$22.30	Southern Cross	\$10.40
Dampier	\$31.30	Leonora	\$22.80	Telfer	\$53.20
Denham	\$18.40	Madura	\$24.10	Teutonic Bore	\$22.30
Derby	\$37.30	Marble Bar	\$57.90	Tom Price	\$28.90
Esperance	\$6.50	Meekatharra	\$19.80	Whim Creek	\$37.20
Eucla	\$25.00	Mount Magnet	\$24.80	Wickham	\$35.90
Exmouth	\$32.80	Mundrabilla	\$24.60	Wiluna	\$22.50
Fitzroy Crossing	\$45.30	Newman	\$21.40	Wyndham	\$55.90



Meal breaks

Each employee is entitled to a lunch break of not less than 30 minutes and not more than one hour. The break must be taken at a time mutually agreed between the employer and the employee between the hours of 11:30am and 2:30pm provided that the maximum period to be worked without a lunch break is 5 hours.



Hours and overtime

Ordinary hours

- The ordinary hours for wholesale and retail establishments (excluding fruit and produce markets, ice and ice-cream establishments and milk and cream establishments) are:
 - 38 hours per week Monday to Saturday;
 - o to be worked at the option of the employer in a five or five and a half day week (half days must finish no later than 1.00pm);
 - to be worked between 7.00am and 6.00pm other than on the day of late night trading (or between 6.30am and 6.00pm in wholesale establishments where clerical employees work in direct association with other employees who ordinarily commence work earlier than 7.00am);
 - o to be worked up until 9.00pm on the day of late night trading; and
 - o 8 hours per day (or 11.5 per day on the day of late night trading).
- Where an employee works a five and a half day week, ordinary hours up to 12 noon on the half day are paid for at the rate of time and a half.
- All time worked on Saturday, Easter Eve, within ordinary hours must be paid at the rate of time and a half.
- There are further specific hours provisions for employees working in particular types of establishments and specific rates of pay relating to weekend or late night work. Please see the full version of the Clerks (Wholesale and Retail Establishments) Award on the WA Industrial Relations Commission website www.wairc.wa.gov.au for details.

Overtime

All time worked on any one day outside the ordinary hours of duty must be paid for at the rate of time and one half for the first two hours and double time after that. Alternative overtime rates may apply on Saturdays and Sundays. Please see the full version of the WA award on the WA Industrial Relations Commission website www.wairc.wa.gov.au or contact **Wageline** on **1300 655 266** for more information.

Please note: any clerk in receipt of a salary more than 20% higher per week than that of a Clerical Officer, Grade 3 Year 1 must be paid at their ordinary rate of pay for any overtime worked in lieu of the overtime rates prescribed.



Employment records

- Employers are legally required to keep employment records which demonstrate that employees have been paid all entitlements under the Clerks (Wholesale and Retail Establishments) Award and relevant legislation.
- Employers must keep all employment records for at least seven years after they are made for both current and past employees. Records relating to long service leave must be kept for seven years from the date employment ends.
- Employers can be fined up to \$5,000 by the Industrial Magistrates Court for not keeping employment records or for keeping inadequate or fraudulent records. Employers often fail to keep sufficient detail in their employment records.
- Employers must keep records that detail:
 - Employee's name
 - Date of birth if under 21 years of age
 - Date employee commenced with the employer
 - Total number of hours worked each week
 - The gross and net amounts paid to the employee
 - All information required to calculate long service leave entitlements and payment
 - All pay deductions and reasons for them
 - Name of WA award that applies
 - Daily start and finish time and meal breaks taken
 - o Employment status (full time, part time, casual)
 - o Employee's classification under the award
 - All leave taken, whether paid, partly paid or unpaid
 - Any other information necessary to prove that the wages received by an employee comply with the requirements of the Clerks (Wholesale and Retail Establishments) Award, such as overtime hours worked and allowances paid. Contact <u>Wageline</u> or view the full Clerks (Wholesale and Retail Establishments) Award on the WA Industrial Relations Commission website <u>www.wairc.wa.gov.au</u> for details.
- Employment records can be written or electronic as long as they are in a form that can be printed. Time and wage books can be used to keep employment records, however, it is the employer's responsibility to ensure the time and wage book includes all of the required information.
- The records must be in English.
- Wageline's <u>Employment record obligations for WA award employers</u> publication helps state system employers keep correct employment records. The publication features helpful step by step guides to record keeping and Wageline's new look <u>record keeping templates</u>.

Payslips

- An employer must provide an employee with a payslip that includes the number of hours worked in a pay period, the wages, any allowances paid and any deductions made.
- Wageline's Employment record obligations for WA award employers publication includes a payslip template.



Deductions from pay

An employer may **only** make a deduction from an employee's pay if:

- the employee has agreed to the deduction in writing, (as part of a written employment contract or otherwise) and the deduction is on behalf of the employee;
- the employer is authorised by the WA award to make the deduction and the deduction is on behalf of the employee; or
- the employer is required by a court or a state or federal law to make the deduction (e.g. tax that must be withheld from the employee's pay).



Public holidays

- A full time employee is entitled to public holidays (or days substituted for public holidays) without deduction
 of pay. A part time employee is entitled to a public holiday (or day substituted for a public holiday) without
 deduction of pay if they would ordinarily be required to work on that day if it was not a public holiday.
- If a public holiday falls on a Saturday or Sunday, the following Monday will be considered to be the public holiday. However, if Boxing Day falls on a Sunday or Monday, the following Tuesday will be considered to be the public holiday. When a public holiday is substituted with another day, the public holiday itself is no longer considered a public holiday for the purposes of the WA award.
- If an employee works on a public holiday or substituted public holiday they must be paid at the rate of double time and one half.
- Visit the Public Holidays in Western Australia page to view the public holiday dates.



Leave entitlements

	Quick reference guide	AV	
Leave entitlement	Full time	Part time	Casual
Annual leave	✓		×
Sick and carer's leave	✓ •	100	×
Unpaid carer's leave	✓		✓
Bereavement leave	X	1	✓
Unpaid parental leave		✓	✓
Long service leave		✓	✓

This WA award summary covers the basic leave entitlements for employees covered by the Clerks (Wholesale and Retail Establishments) Award but does **not** include all details on leave obligations and entitlements. Full details of conditions are contained in the Clerks (Wholesale and Retail Establishments) Award on the WA Industrial Relations Commission website www.wairc.wa.gov.au, the *Minimum Conditions of Employment Act 1993* and the *Long Service Leave Act 1958*.

Bereavement leave

- All employees, including casual employees, are entitled to two days paid bereavement leave per occasion on the
 death of a spouse, de facto partner, parent, step-parent, grandparent, child, step-child, grandchild, sibling or any
 other member of the employee's household. The two days need not be consecutive.
- Bereavement leave is a minimum entitlement from the Minimum Conditions of Employment Act 1993.

Long service leave

- Long service leave is a paid leave entitlement for employees who have continuous employment with 'one and the same employer' for a specified period. Full time, part time and casual employees are entitled to long service leave under the Long Service Leave Act 1958.
- To be entitled to long service leave an employee's employment with their employer must be continuous. The amount of their long service leave is determined by the employee's period of continuous employment.
- There are a range of paid and unpaid absences or interruptions to an employee's employment that count towards the employee's period of employment for the purposes of accruing long service leave. Some other types of absences do not break an employee's continuous employment, but do not count towards an employee's period of employment for the purposes of accruing long service leave. See the Long service leave What is continuous employment page for more information.
- 'The one and the same employer' also includes employers who previously owned a business, where there has
 been a transmission of business. This means an employer who buys or otherwise acquires a business or part of a
 business will take on the long service leave obligations for existing employees if there has been a transmission of
 business. This applies regardless of anything written in a sale of business contract.

Taking long service leave

The long service leave entitlement for full time, part time and casual employees is:

- after 10 years of continuous employment with the one and the same employer $8^{2/3}$ (8.667) weeks of leave on ordinary pay; and
- for every 5 years of continuous employment with the one and the same employer after the initial 10 years $-4^{1/3}$ (4.333) weeks of leave on ordinary pay.

When employment ceases

Employee with between 7 and 10 years of continuous employment When an employee with at least 7 but less than 10 years of continuous employment resigns or is terminated, they are entitled to pro rata long service leave on the basis of $8^{2/3}$ (8.667) weeks for 10 years of continuous employment. This entitlement:

- is calculated on the employee's entire period of employment; that is, years, months, weeks and days;
- applies to employees who resign, are made redundant, die or whose employer has terminated them for any reason other than serious misconduct; and
- does not apply to an employee whose employer has terminated them for serious misconduct.

Employee with 10 or more years of continuous employment

Full entitlement – 10 years or more of continuous employment

An employee who resigns or whose employment is terminated for any reason is entitled to:

- $8^{2/3}$ (8.667) weeks of leave if they have completed 10 years of continuous employment; and
- an additional $4^{1/3}$ (4.333) weeks of leave for each subsequent 5 years after the initial 10 years of continuous employment.

Pro-rata entitlement – more than 10 years of continuous employment

When an employee with more than 10 years but less than 15 years of continuous employment resigns or is terminated, they are entitled to pro rata leave. This entitlement:

- is calculated on the basis of 8^{2/3} weeks for 10 years of continuous employment for each year of employment since they completed 10 years of continuous employment;
- is calculated on completed years of employment only; that is, it does not include months, weeks or days; and
- does not apply to an employee whose employer has terminated them for serious misconduct.

This pro rata entitlement (calculated on the basis of $8^{2/3}$ weeks for 10 years of continuous employment) will also apply to each year of employment since an employee completed 15, 20, 25, 30, 35 years etc. of employment.

- The Long service leave pages of the Wageline website contain extensive information on:
 - What counts as continuous employment, including details on the impact of various types of paid and unpaid absences or interruptions on continuous employment.
 - What happens when business ownership changes.
- The <u>walking service leave calculator</u> can provide an estimate of an employee's long service leave entitlement when employment ends as a result of resignation, dismissal, death or redundancy. The WA long service leave calculator is available at <u>www.dmirs.wa.gov.au/lslcalculator</u>.

Parental leave

Employees, including eligible casual employees, are entitled to the unpaid parental leave entitlements in the National Employment Standards of the *Fair Work Act 2009*, as well as a number of more beneficial conditions contained in the *Minimum Conditions of Employment Act 1993* (a return to work after parental leave on a modified basis and a reversion to pre-parental leave working conditions). Visit the <u>Parental leave</u> page for more details.

Annual leave

- Full time employees are entitled to a minimum of four weeks of paid annual leave for each year of completed service, up to 152 hours. Part time employees are entitled to a minimum of annual leave of four weeks per year paid on a pro rata basis according to the number of hours they are required ordinarily to work in a four week period. Casual employees are not entitled to annual leave.
- Annual leave is a minimum entitlement in the Minimum Conditions of Employment Act 1993 and the Clerks (Wholesale and Retail Establishments) Award sets out additional requirements regarding annual leave and annual leave loading.
- During a period of annual leave an employee must be paid annual leave loading of 17.5%. On termination, annual
 leave loading of 17.5% is paid out on fully accrued annual leave entitlements for completed years of
 employment. Annual leave loading is not paid on proportionate leave (leave accrued in an incomplete year of
 employment) on termination.
- Annual leave accrues on a weekly basis:
 - A full time employee accrues 2.923 hours of annual leave for each completed week of work
 - A part time employee accrues the relevant proportion of 2.923 hours annual leave for each completed week of work.
 - o Visit Wageline's Annual leave calculation guide to help work out annual leave entitlements.
- Wageline's Employment record obligations for WA award employers publication includes a leave record template.

Sick and carer's leave

- Sick and carer's leave entitles a full time or part time employee to paid time off work due to either illness or injury
 to themselves (sick leave), or because they have to care for an ill or injured family or household member (carer's
 leave).
- Full time and part time employees are entitled to paid sick and carer's leave equal to the number of hours they would ordinarily work in a two week period, up to 76 hours per year. Sick and carer's leave is a cumulative entitlement, and any leave not taken in one year can be carried over to the next year.
- Sick and carer's leave accrues on a weekly basis for full and part time employees.
- In the first year of employment, a full time or part time employee can use any paid sick and carer's leave that they have accrued to date for caring purposes.
- In the second and subsequent years of employment, a full time employee can only use a maximum of 76 hours of their accrued sick leave entitlement for caring purposes, or a part time employee the relevant proportion of 76 hours based on their ordinary hours of work.
- An employee is entitled to up to two days of unpaid carer's leave per occasion if an employee does not have sufficient paid leave accrued or has exceeded the maximum amount of carer's leave that can be taken in any 12 month period.
- Casual employees are not entitled to paid sick leave or paid carer's leave. Casual employees can access up to two day's unpaid carer's leave per occasion.
- Sick and carer's leave is a minimum entitlement from the Minimum Conditions of Employment Act 1993.
- Wageline's sick leave acculation guide can assist with calculating sick and carer's leave entitlements.
- Wageline's Employment record obligations for WA award employers publication includes a leave record template.



Resignation, termination and redundancy

Resignation by the employee

Full time and part time employees are required to provide one week's notice.

Dismissal requirements

- Under state laws, employees cannot be dismissed if to do so would be harsh, unfair or oppressive. There must be a valid and fair reason for dismissal, such as:
 - consistent unsatisfactory work performance (which has been raised with the employee and the employee given further training and an opportunity to improve their work performance);
 - o inappropriate behaviour or actions; or
 - o serious misconduct.
- The <u>Dismissal information</u> page outlines obligations and requirements when an employee is terminated.

Termination

Except in cases of serious misconduct, an employer is required to give full time and part time employees the following period of notice of termination (or payment in lieu):

Period of continuous service	Notice period
Not more than 1 year	1 week
More than 1 year but not more than 3 years*	2 weeks
More than 3 years but not more than 5 years*	3 weeks
More than 5 years*	4 weeks

- *Employees over 45 years of age with two or more years of continuous service must receive an additional week's notice.
- These obligations are in the *Fair Work Act 2009* which applies rather than the notice provisions in the Clerks (Wholesale and Retail Establishments) Award.

Redundancy

- An employee is redundant when their employer has made a definite decision that they no longer wish the job the employee has been doing to be done by anyone.
- When an employee has been made redundant they are entitled to receive:
 - o the appropriate notice period or pay in lieu of notice, as outlined under the Termination section above;
 - paid leave for job interviews;
 - any unpaid wages;
 - o any unused accrued and pro rata annual leave;
 - o any unused accrued long service leave;
 - o pro rata long service leave (if applicable); and
 - severance pay (if applicable).
- Visit the Redundancy General information page for information on redundancy obligations.

Severance pay – Employers who employ 15 or more employees

- Employers covered by this award who employ 15 or more employees must pay severance pay when an employee is made redundant, as outlined in the table below.
- Employers who employ less than 15 employees are not required to make severance payments to redundant employees.

Period of continuous service*	Number of weeks severance pay
Less than 1 year	Nil
1 year and less than 2 years	4 weeks
2 years and less than 3 years	6 weeks
3 years and less than 4 years	7 weeks
4 years and less than 5 years	8 weeks
5 years and less than 6 years	10 weeks
6 years and less than 7 years	11 weeks
7 years and less than 8 years	13 weeks
8 years and less than 9 years	14 weeks
9 years and less than 10 years	16 weeks
10 years and over	12 weeks

*An employee's period of continuous service includes any service with that business under a previous employer where there has been a transmission of the business.

- These severance pay requirements do not apply to probationary employees, apprentices and trainees, casual and contract employees or employees terminated due to serious misconduct or for other reasons not related to redundancy.
- Redundancy pay is calculated based on the applicable number of weeks' severance multiplied by ordinary time earnings. Ordinary time earnings excludes overtime, penalty rates, and allowances.
- If the employee resigns during the notice period, they are entitled to the same severance pay they would receive if they had worked until the end of the notice period. However, in this circumstance the employee is not entitled to payment in lieu of notice.
- Visit the <u>Redundancy payments</u> page for information on redundancy payments.



Grade 1 clerical assistant

Employees in this grade perform and are accountable for clerical and office tasks as directed within the skill levels set out. They work within established routines, methods and procedures. Supervision is routine or direct.

Machine Operation - Skill Level 1

Operate telephone/intercom systems (eg Commander type), telephone answering machines, facsimile machines, photocopiers, franking machines, guillotines, calculator and adding machines, paging system, typewriter and telex machines.

Computer - Skill Level 1

Use knowledge of keyboard and basic menu-driven options and function keys to enter, retrieve and print data; use printer. Use of safe and correct opening and closing down procedures.

Information Handling Skills - Skill Level 1

Receive, sort, open, distribute incoming mail, process outgoing mail, receive incoming and despatch outgoing courier mail, deliver messages and documents to appropriate persons/locations. Work with established filing/records system in accordance with set procedures including creating and indexing new files, distributing files/publications within the organisation as requested; monitoring file locations. Prepare and collate documents, take telephone messages. Transcribe information into records, sort and file documents/records accurately in correct locations/sequence using an established filing system.

Enterprise/Industry, Specialist Skills - Skill Level 1

Acquire and apply a limited knowledge of office procedures and requirements. Relay internal information.

Business/Financial - Skills Level 1

Sort, process and record original source financial documents (eg. invoices, cheques, correspondence) on a daily basis.

Grade 2 clerical officer

Employees in this grade perform clerical and office tasks using a more extensive range of skills and knowledge at a level higher than required in Grade 1. They are responsible and accountable for their own work, which is performed within established routines, methods and procedures.

Machine Operation - Skill Level 2

Operate switchboard (PABX system)

Keyboard Typing - Skill Level 1

Produce documents using standard formats at 25 wpm with 98% accuracy.

Computer- Skill Level 2

Manipulate previously created data bases, spreadsheets/worksheets; calculate alpha-numerical and related information to perform routine tasks and generate simple reports.

Word Processing - Skill Level 1

Produce simple and routine documents using keyboard skills within designated timeframes.

Information Handling Skills - Skill Level 2

Maintain mail register and records. Use and maintain established filing/records systems in accordance with set procedures including creating and indexing new files, distributing files within the organisation as requested, monitoring file locations.

Enterprise/Industry, Specialist Skills - Skill Level 2

- Acquire and apply a working knowledge of office or sectional operating procedures and requirements.
- Interpret and action information supplied. Acquire and apply a working knowledge of the organisation's structure
 and personnel in order to deal with inquiries at first instance, locate appropriate staff in different sections, relay
 internal information, respond to or redirect inquiries, greet visitors.

Business/Financial Skills - Skill Level 1

Assist in the maintenance of financial records and journals, including checks and authorisation. Maintain and record petty cash, prepare bank deposits and withdrawals banking; Check time and wage records.

Grade 3 clerical officer

Employees in this grade perform clerical and office tasks using a more extensive range of skills and knowledge at a level higher than required in Grade 2. They are accountable for their own work, which is performed within established guidelines, they exercise limited discretion within the range of their skill and knowledge. Supervision is limited. Employees holding a Certificate of Office & Secretarial Studies (TAFE) or accredited equivalent and who are required to use skills and perform tasks within the range of skills in Grade 3 shall be graded at Grade 3 or above.

Machine Operation – Skill Level 3

Operate computerised radio telephone equipment, dictaphone equipment or other equipment of equal complexity.

Computer - Skill Level 3

- Use one or more software application package(s) to operate and populate a database, spreadsheet/ worksheet to achieve a desired result; graph previously prepared spreadsheet; use simple menu utilities.
- Following standard procedures to template for the preceding functions using existing models/fields of information.
- Create, maintain and generate simple reports.

Keyboard Typing - Skill Level 2

Accurately produce documents and correspondence using knowledge of standard formats, touch type, audio type within established procedures. Copy type at 40 wpm with 98% accuracy.

Word Processing - Skill Level 2

Use one or more software packages to create format, edit, proof read, spell check, print and save text documents, eg. standard correspondence and business documents. Apply additional functions such as search and replace, variable fonts, moving and merging across documents and simple maths.

Secretarial - Skill Level 1

Take shorthand notes at 80 wpm and transcribe with 98% accuracy. Arrange travel bookings and itineraries, make appointments.

Enterprise/Industry, Specialist Skills - Skill Level 3

Apply a working knowledge of the organisation's products/services, functions, locations and clients. Respond to and act upon most internal/external inquiries in own function area.

Information Handling Skills - Skill Level 3

Oversee record management systems including review and analysis.

Business/Financial Skills - Skill Level 2

Maintain financial records and journals, maintain payroll records; prepare accounts payable for payment.

Grade 4 clerical officer

Employees in this grade perform clerical and office tasks using a more extensive range of skills and knowledge at a level higher than required in Grade 3. They are responsible and accountable for their own work, and exercise discretion and initiative in the organisation of work within prescribed limits. Supervision is limited.

Keyboard Typing - Skill Level 3

Format complex documents including technical data, technical language, tables, graphs, text design, indexing, variable type face; produce documents requiring specified form or to comply with regulations or standards.

Computer - Skill Level 3

Apply knowledge of intermediate functions to manipulate data, i.e. modify fields of information, develop new basic databases or spreadsheet models; spreadsheet, perform reconciliation.

Word Processing – Skill Level 2

Use one or more software packages to apply advanced functions such as text columns, money columns, tables, eg to produce financial statements, printed forms, sorting, boxes, create displays of charts or graphs in report format, select style sheets appropriate to final presentation.

Secretarial - Skill Level 2

Take shorthand notes at 100 words per minute and transcribe at 95% accuracy; manage executive appointments; respond to invitations; organise internal meetings on behalf of executive; establish and maintain reference lists/personal contact systems for executives.

Enterprise/Industry, Specialist Skills - Skill Level 4

Provide detailed advice and information on the organisation's products and services; respond to client/public/supplier and internal organisation inquiries, within own function area, using such techniques as personal interview and liaison; explain organisation's viewpoint to clients and appropriate persons; using knowledge of internal/external regulatory requirements related to own function area. Acquire and use specialist vocabulary, i.e. technical/medical/legal within the scope of this grade.

Information Handling Skills - Skill Level 4

Create new forms of files and records as required using computer-based records systems (eg customer/client/ supplier and subscription lists). Access, identify, and extract information as required from external sources, e.g. databases, libraries, local authorities.

Business/Financial Skills - Skill Level 3

Prepare cash payment summaries and banking reports; apply purchasing and inventory control requirements; reconcile debtors, creditors and general ledger accounts to balance; follow-up unpaid accounts by telephone liaison/interview, prepare documentation on overdue accounts for senior officers or referral to debt recovery processes; calculate wage and salary requirements including tax, superannuation and other deductions and transfer payments for authorisation; calculate stock valuations; prepare bank reconciliation; calculate costing using established formulae for all inputs and margins.

Supervisory - Skill Level 1

Allocate work tasks to individuals, check work progress and correct errors.

Grade 5 administrative officer

Employees in this grade perform clerical and administrative duties using a more extensive range of skills and knowledge at a level higher than required in Grade 4. They are responsible and accountable for their own work, and may have limited responsibility for the work of others. They exercise initiative, discretion and judgement within the range of their skills and knowledge. Supervision is minimal.

Computer - Skill Level 4

Use a variety of application software packages within a micro/personal computer network including importing data from one package to another. Evaluate usefulness or applicability of software programs (using existing software programs) and recommend preferred solutions to meet new or different application requirements. Use advanced spreadsheet functions (eg Macro functions etc) to enhance operation of the spreadsheet. Use a central computer resource to an equivalent standard.

Word Processing - Skill Level 3

Use all preceding word processing functions and integrate word processing software with other application software packages to produce complex text and data documents. Apply knowledge of desktop publishing to integrate complex documents. Apply advanced functions including Macros, moving columns for complex formatting of documents such as multi-column reports and presentations, including booklets. Apply complex maths functions.

Secretarial - Skill Level 3

Take shorthand notes at 120 words per minute and transcribe at 95% accuracy; attend executive/organisational meetings and take minutes; answer executive correspondence from verbal or rough hand-written instructions; organise teleconferences.

Enterprise/Industry, Specialist Skills - Skill Level 5

Apply detailed knowledge of the industry in which the organisation operates to complex issues/arrangements in such areas as consumer/client services, special products/service knowledge, and respond within established internal/external regulatory parameters and policies. Indicative Specialist Skills Include; apply detailed knowledge of customs law and regulations to overseas sales and ordering. Apply detailed knowledge of inventory/stock requirements to obtain competitive quotations and initiate purchasing. Apply detailed knowledge of internal/external regulatory parameters and policies relating to industrial employment law, occupational health and safety, workers compensation claims procedures, superannuation requirements.

Information Handling Skills - Skill Level 5

Develop, plan and implement new paper based/manual filing records systems for the enterprise; assist in separate undertaking research (locate/solicit, summarise/extract and interpret information) related to function areas.

Business/Financial Skills - Skill Level 4

- Post transactions to ledger and prepare a trial balance; prepare end of the period adjustments and transfers using general journal; prepare financial/tax schedules for periodic tax requirements such as payroll, sales and group tax returns; reconcile general ledger accounts; determine costing by calculating input costs and margins.
- Apply detailed knowledge of organisations credit terms to new accounts and to following up significant debtors, prepare periodic debtor statements.

Supervisory - Skill Level 2

Resolve operational problems for staff in lower grades, coordinate work flow within a section or unit, and counsel and advise staff who are under routine supervision.

Grade 6 administrative officer

Employees in this grade perform clerical and administrative duties using a more extensive range of skills and knowledge at a level higher than required in Grade 5. They are responsible and accountable for their own work, and may have responsibility for the work of a section or unit. They exercise initiative, discretion and judgement within the range of their skills and knowledge. Supervision is by means of reporting to more senior staff as required.

Computer - Skill Level 5

Operating/coordinating a group of computers such as a small multi-user system or a large group of personal computers which may include operating a help desk, running and monitoring batch jobs and performing regular back-ups and restores.

Enterprise/Industry, Specialist Skills - Skill Level 6

Apply knowledge of the organisation's objectives and performance, and apply specialist knowledge, in areas such as projected growth, product trends and general industry conditions, examples include: knowledge of competitors and major clients market structure in the performance of own responsibilities; import/export activities. Indicative Specialist Skills include; Use knowledge of basic statistics to interpret data from spreadsheets, statistical tables, graphs and frequency tables in the performance of own responsibilities. Administration of workers compensation claims, insurance and disputed claims.

Supervisory - Skill Level 3

Plan and organise work priorities of a unit or section; re-schedule workloads as necessary and resolve operational problems for unit or section; monitor work quality of those supervised; use observations, diagnosis and intervention skills to ensure unit/section meets objectives; organise and chair necessary work meetings/conferences; assist in planning future sectional/office organisational resources and equipment needs.

Business/Financial Skills - Skill Level 5

Administer individual salary packages, trave expenses, allowances and company transport. Administer specialist salary and payroll requirements, e.g. Eligible Termination Payments, Superannuation Trust Deed Requirements, Redundancy Calculations, Maintenance Support Schemes, etc.

Secretarial - Skill Level 4

As well as having shorthand skills of Skill Level 3, arrange conferences and external meetings, including venues, agendas, documentation, audio-visual requirements, catering, transport and accommodation; originate executive correspondence; assist executive in preparing, attending and following up appointments, interviews, meetings, etc; assume responsibility for Designated areas of executive's work, on delegated authority.

Supervision

Employees are subject to five defined levels of supervision which can be generally categorised as follows:

- **Direct** the employee receives detailed instructions on work to be performed and is subject to frequent personal progress checks.
- **Routine** the employee receives broad instructions on work to be performed except when new or unusual features require more specific instructions. Work in progress is checked intermittently while all work is checked on completion.
- **General** the employee receives specific instructions only when new procedures or tasks are involved. Work is checked on completion.
- **Limited** the employee is subject to work checks which are generally confined to establishing that satisfactory progress is being made. Work is reviewed on completion.

• **Minimal** - the employee is subject to final review/report back on work and may receive assistance with specific problems.

NB. Supervision is not a criterion for determining classification levels but should be used as a guide in determining the overall level of responsibility and autonomy expected of the principal functions of the job.



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